Three ways to contribute to employees' HSAs





In your HealthEquity employer portal, set your contribution amounts to the employee accounts as contribution defaults. The next time you fund employees' accounts, simply use your contribution defaults. Defaults can be edited or cleared if you need to make changes. You can change the employee listing to see current employees or expand to include inactive employees. See the two payments options below.

2 // Contribution files

In your HealthEquity employer portal, upload a file that includes your employer and/or employee HSA contribution amounts. The Resources section in the portal includes a simple Excel template to use to create your own file. See the two payments options below.

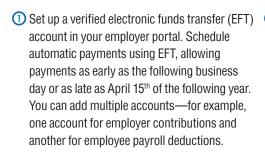
3 // Pre-paid deposits (PPD)

The free PPD funding option allows you to run a report in your HealthEquity employer portal that shows routing and account numbers for each participating employee. Simply give this information to your bank or payroll partner to make recurring employee payroll and/or employer HSA contributions. Contact HealthEquity Employer Services by phone or email to set up this feature.

Note: All contributions will be posted as "Employee" when this option is used.

The contribution wizard gives helpful warnings to alert you about potential over contributions, employees who may not have passed the required identity verification, and employees that might have been inadvertently skipped.

Two hassle-free payment options



2 Send a check payable to HealthEquity: HealthEquity, Inc., 15 W Scenic Pointe Dr. Ste 100

Draper, UT 84020

Important Note: Prior to sending a check, ensure you have allocated the contributions to employee accounts in the employer portal.

Your HealthEquity employer portal is

The complete employer portal guide

your anytime, one-stop resource for easily managing participating employees, contributions, and more. The HealthEquity Employer Portal Guide is available at: http://resources.healthequity.com/Forms/ Employer_Guide_2013.pdf.

Contact HealthEquity Employer Services, 8 a.m. - 7 p.m. CST, Monday through Friday.

Email: employerservices@healthequity.com Phone: 866.382.3510 Fax: 520.844.7090

www.HealthEquity.com

866.382.3510

Payroll deduction made easy

You can upload your payroll deduction form and instructions on the employer portal. This custom information will be pushed to display on your employees' member portal for convenient access. If you need a payroll deduction form, download our standard form that you can customize at http://resources.healthequity.com/Forms/Employee HSA_Payroll_Deduction_Form_20150615.pdf.

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