

## Romeo Community Schools 403(b), 457 Plan and Roth 403(b) Investment Companies

Company Name	Representative	Phone Number	403(b)	457 Plan	Roth 403(b)
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### No-Load Mutual Funds

Fidelity Retirement Services		(800) 343-0860	<b>X</b>		<b>X</b>
The Vanguard Group		(800) 662-2003	<b>X</b>		

### Load Mutual Funds and Annuities

AXA Equitable Life Insurance Co.	Matt Helms Bill Roberts Jacob Bradsher	(248) 515-3260 (248) 641-2653 (248) 641-3528	<b>X</b>	<b>X</b>	<b>X</b>
Detroit Financial	Robert DeRoven Scott Hillard	(248) 252-0890	<b>X</b>	<b>X</b>	<b>X</b>
Foresters Financial Services, Inc.	Spencer Warn	(248) 633-5400 Ext. 205	<b>X</b>	<b>X</b>	<b>X</b>
Franklin Templeton Investments	Jill Gleba Renate Nebel Scott Allen	(248) 879-4510 (248) 982-8903 (586) 336-7204	<b>X</b>		
GLP & Associates	Amy Pratt	(248) 489-0101	<b>X</b>	<b>X</b>	<b>X</b>
Mass Mutual Financial Group Michigan Financial - John Hancock	Office Steve Winowski	(586) 731-7800 Ext. 270		<b>X</b>	
Tarr Financial	Taylor Brynaert	(586) 752-0100	<b>X</b>	<b>X</b>	<b>X</b>
The Legend Group - M3 Investments	Kasey George	(248) 543-3400	<b>X</b>	<b>X</b>	<b>X</b>
Valic	Eric Wolf David Fant	(248) 417-3522 (248) 535-2092	<b>X</b>	<b>X</b>	

### Third-Party Administrator

Contact for issues such as hardships, rollovers, transfers, or loans

**TSA Consulting Group**

Attn: Participant Services  
P.O. Box 4037  
Fort Walton Beach, FL 32549-4037

**Phone:**  
(888)-796-3786  
Option 4  
Record Keeping

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(866)-741-0645

**Email:**  
recordkeeping@tsacg.com

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